

CFO Advisory Services

What We Offer

Geller & Company's team of experienced professionals provides retained or project-based finance and accounting services to privately-held and public companies with \$5 million to \$100+ million in annual revenues.

Our clients range from Venture and Private Equity backed businesses to early stage and middle market companies positioning themselves for growth.

Our History

Founded in 1984, Geller & Company is a pioneer in introducing ahead-of-the-curve financial outsourcing solutions.

Today, the firm's clients range from Fortune 50 Internationals to emerging businesses, private equity firms and high net worth individuals and families. We work with various industries including technology, professional services, media, healthcare, life sciences, telecommunications, manufacturing, retail and not-for-profit.

Geller & Company has successfully extended its relationships and grown along with a set of emerging clients across several industry markets with capabilities spanning tax, wealth management / family office services and private equity fund administration.

Headquartered in Manhattan with a satellite office in Iselin, New Jersey, Geller & Company employs a professional staff of more than 350 full-time employees.

Our Services Include

Strategic CFO Consulting

Early involvement with our clients to maximize shareholder value

- Identify optimal growth strategies
- Evaluate and execute the business model restructuring
- Strategic advising
- Evaluate business alternatives supported by financial modeling
- Capital budgeting analysis

Financial Advisory

Transaction-based and value-added services

- Business valuations
- Mergers and acquisitions transaction support
- Due diligence

Financial Reporting and Accounting

CFO and controller services

- Financial reporting
- Accounting software solutions
- Adoption of new accounting principles
- Preparation for year-end audits
- Other specialty or project-oriented services

Tax

Compliance and advisory services

- Tax research and planning
- Support for transaction structuring activities
- Preparation of tax returns for individuals, partnerships and corporations
- Handling complex tax issues at the federal, state, local and international levels

For more information please contact:

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