

CFO Advisory Services

What We Offer

Geller & Company's team of experienced professionals provides retained or project-based finance and accounting services to privately-held and public companies with \$5 million to \$100+ million in annual revenues.

Our clients range from Venture and Private Equity backed businesses to early stage and middle market companies positioning themselves for growth.

Why Geller & Company

Our Clients benefit from using our services in many ways:

Immediate access to talent

You tap into expert resources instantaneously. This eliminates the need to carry staff whose services are not required full time.

Extremely cost effective

Our clients only utilize, and pay for, the services they need. They avoid the high cost of recruiting, training, technology and turnover.

Partnership with a substantial organization

Geller & Company's over 400 professionals have a long, distinguished track record serving clients since 1984.

Exceptional flexibility and responsiveness

Using Geller & Company allows you to ramp up or scale down our efforts as your needs dictate using client focused resources.

Our Services Include

Strategic CFO Consulting

Early involvement with our clients to maximize shareholder value

- Identify optimal growth strategies
- Evaluate and execute the business model restructuring
- Strategic advising
- Evaluate business alternatives supported by financial modeling
- Capital budgeting analysis

Financial Advisory

Transaction-based and value-added services

- Business valuations
- Mergers and acquisitions transaction support
- Due diligence

Financial Reporting and Accounting

CFO and controller services

- Financial reporting
- Accounting software solutions
- Adoption of new accounting principles
- Preparation for year-end audits
- Other specialty or project-oriented services

Tax

Compliance and advisory services

- Tax research and planning
- Support for transaction structuring activities
- Preparation of tax returns for individuals, partnerships and corporations
- Handling complex tax issues at the federal, state, local and international levels

For more information please contact:

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