

Strategic CFO Consulting

As your financial growth partner, Geller & Company will advise your executive team on how to articulate and implement a growth strategy in order to achieve your strategic financial milestones.

Our team of experienced professionals provides retained or project-based strategic financial advisory services to privately-held and public companies of \$5 million to \$100+ million in annual revenues.

Our clients receive thorough and timely advice relative to understanding, evaluating and supporting your important strategic decisions such as:

- Assessing internal and external growth opportunities
- Assessing growth capital options
- Mergers and acquisitions transactions, including management buyouts, joint ventures and divestitures
- Alternative financing or capital restructuring opportunities

Our Approach

Geller & Company assists its clients in all aspects of planning and executing growth strategies. Our services typically include “hands on” assistance at each critical stage from early analysis and planning through to the execution of a transaction.

Geller & Company is unique in its ability to deploy a dedicated team of financial professionals. These include experienced CFOs, controllers and those with investment banking expertise in all phases of mergers and acquisitions. Our professionals have the relevant financial experience and business acumen to address the complex issues facing our clients.

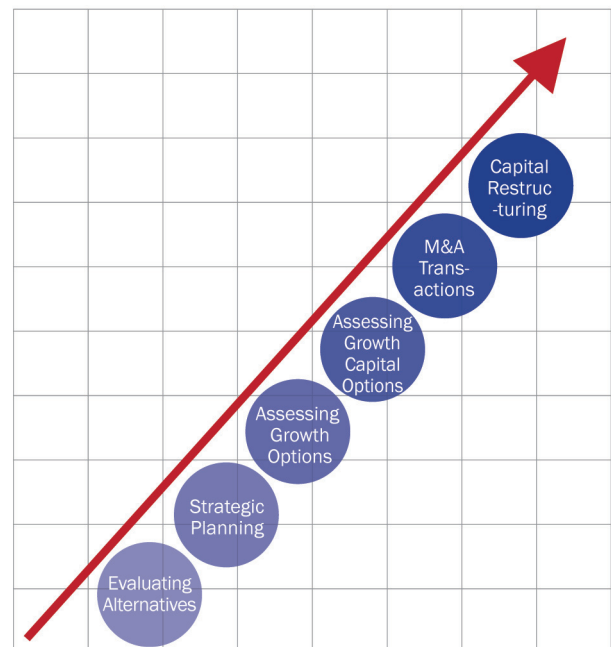
Our core values extend beyond the typical “hands off” advisor role. Geller & Company will participate in the process of assessing strategic growth and related capital alternatives. We can assist you to implement and execute each critical phase of your financial strategy.

Geller & Company has a broad network and established relationships with leading institutional sources of debt and capital financing. We are committed to finding the most appropriate solutions for your organization.

About Geller & Company

Founded in 1984 Geller & Company is a pioneer in introducing ahead-of-the-curve financial outsourcing solutions. Today, our clients range from Fortune 50 multi-nationals to emerging businesses, private equity firms and high net worth individuals. Geller & Company has successfully extended its relationships and grown along with a set of emerging clients across several industry markets with capabilities spanning tax, wealth management/family office services and private equity fund administration.

Adding Value = Extracting Value



Company Timeline Success Trajectory

For more information please contact:

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